



Leveraging ERMA and Booster Opportunities





European Raw Materials Alliance: Miners, Processors & Recyclers

We focus on mining, processing and recycling projects

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We support the development of projects to become investable

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We provide advisory assistance to raise capital through European & global investor networks

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We connect projects to OEMs, off-takers and other end users to miners, processors and recyclers













SUBSTITUTION

EXPLORATION

MINING

PROCESSING

RECYCLING





I ERMA: Global opportunities for our partners

Mine Development

From PFS to DFS

- Supporting ERMA projects to become bankable
- Feasibility & environmental studies
- Pilot plants

Mining

Fundraising post DFS

- Project finance
- Equity

Processing

Fundraising post DFS

- Project finance
- Equity

Recycling

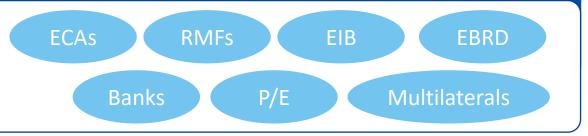
Fundraising post DFS

- Project finance
- Equity



Opportunities for our Partners linked to ERMA Finance Sourcing

- Equipment supply
- Raw materials & processed materials offtake
- Strategic partnerships







Types of opportunities linked to ERMA projects

Road, rail, port infrastructure

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Water and power infrastructure

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Communications infrastructure

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Environmental protection and rehabilitation

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Social projects and infrastructure







ERMA Investment: recent success stories

We actively invest to accelerate key ERMA projects, using the Booster and KAVA programmes



€500,000 Booster announced - carbon negative vanadium recovery from steel slag.





KAVA - magnesium recovery and remediation, Romania.





High grade tungsten mining.







Boosters: A Startup Powerhouse



400+ Startups funded



€ 100 m invested



40 Startup Equity Portfolio



+€450M investment raised

from ext. investors

Access to huge raw materials innovation network

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Funding/ partnership opportunities

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End-user opportunities





Discover the ERMA Booster call

Group 1

Start-ups

Scale-ups and SMEs

Investment: up to 500k€

- Seed stage start-ups
- TRL 4 or higher
- Devoted team
- Target large, high-growth markets with proven customer demand

Investment: up to 1,5M€

- Late seed to Series A stage
- TRL8 and CRL8 minimum
- Address a sizable/scalable market
- Commercial revenues of €200k minimum

Group 2

Mining/Recycling projects



Investment: up to 2,5M€

- Listed and unlisted companies
- Innovative & PFS / Advanced stage or later
- Relevant to the EU's critical and strategic raw materials supply chain
- Supported by a techno-economic model





Business intelligence platform: critical insights for decision making

Intelligence Report Delivered to EUROFER in 2023

42 COMMODITIES

UP TO 12 PRODUCT CODES

RESERVES & RESOURCES

EU AND WORLD

PRICE DATA

S&P AND FASTMARKETS

PRODUCTION & PROCESSING

COUNTRY & PROJECT LEVEL

APPLICATIONS

MARKET DATA + HS & ENVIRONMENTAL

IMPORT & EXPORT DATA

EU AND WORLD

DEMAND FORECAST

SUPPLY RISKS AND MAIN DRIVERS

